

**Financial Fitness Day:
Saturday, April 6, 2013
10:30 a.m. to 2:30 p.m.**

Please be sure to bring the following:

For pulling a credit report

- Your social security number
- Previous addresses
- Information about loans you may have now or had in the past (lender name, payment amount)

For FREE tax preparation—By Appointment Only

- Social Security Card or ITIN (individual taxpayer identification number) for each family member
- W-2 forms for all jobs worked in 2012
- All 1099 forms for other income
- All 1098 forms for education and mortgage expenses
- Childcare provider information: name, address, and tax ID (if available)
- Picture ID for all tax filers

Learn how to apply for a checking or savings account

- A photo ID (Driver's license, passport, Mexican Matricula card)
- A second form of ID (Utility or cell phone bill)
- Your social security or taxpayer identification number

To apply for public benefits (Medi-Cal, WIC, CalFresh and others)

Income verification from all sources of income for the last 3 completed months including: paycheck stubs, self-employment income, child support, unemployment, TANF, Social Security, SSI, SSDI, L&I, GAU/GAX/Disability Lifeline, retirement/pension, IRA, annuity income, interest/dividend income, VA benefits, rental property income, foster care, adoption support, etc.

- Identification for all adults 18 and older: state ID, driver's license, passports, etc.
- Lease/rental agreement or proof of homeownership (mortgage or property tax statement)
- Rent receipt for last month's rent

If you pay the following expenses, you will want to provide documentation of them as well:

- Child support payments
- Medical insurance premiums

AGENDA

10:30 a.m. to 1:30 p.m.	Free Tax Preparation—By Appointment Only <u>Please call (323) 909-1975 to schedule appointment.</u>
10:30 a.m. to 1:30 p.m.	Benefit Screening (Apply for Medi-Cal and CalFresh) Credit Repair Counseling Services Resource Fair
10:45 a.m. to 11:00 a.m.	Welcome & Program Overview
11:00 a.m. to 11:45 a.m.	Workshop Session 1: ENGLISH <i>Realizing Your Dream: Buying your First Home</i> <i>Presented By: East LA Community Corporation</i>
	Workshop Session 1: EN ESPAÑOL <i>Realice su sueño: Compre su primera casa.</i> <i>Presentado por: East LA Community Corporation</i>
12:00 a.m. to 12:45 a.m.	Workshop Session 2: ENGLISH <i>Education Savings Programs</i> <i>Presented by EARN, ScholarShare and Youth Policy Institute</i>
	Workshop Session 2: EN ESPAÑOL <i>Conozca sus derechos: Cómo proteger sus finanzas y identidad</i> <i>Presentado por: Citibank</i>
1:00 p.m. to 1:45 p.m.	Workshop Session 3: ENGLISH <i>Debt Consolidation/Credit Counseling</i> <i>Presented by: ClearPoint Credit Counseling</i>
	Workshop Session 3: EN ESPAÑOL <i>Programas de Ahorro para la educación de sus hijos</i> <i>Presentado por EARN, ScholarShare y Youth Policy Institute</i>
1:45 a.m. to 2:30 p.m.	Workshop Session 4: ENGLISH <i>Keep it Safe: Guard yourself against identity theft</i>
	<i>*Presented by Citibank (presenter not confirmed)</i>
	Workshop Session 4: SPANISH <i>Consolidación de deudas/Asesoría de crédito</i> <i>Presentado por: ClearPoint Credit Counseling</i>
	WORKSHOPS SUBJECT TO CHANGE.
2:30 p.m.	Program Ends